

IPO | Delivery Hero (Retail, Internet)



Delivery Hero

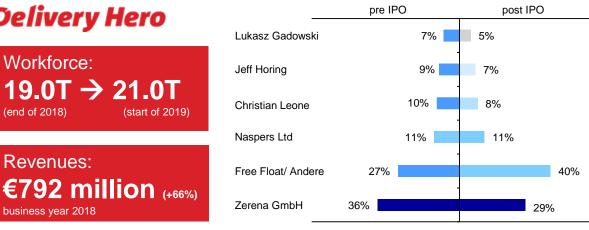
Workforce:

Revenues:

business year 2018

(end of 2018)

Shareholder structure



Company information

- Delivery Hero (headquartered in Berlin) offers online ordering services for food in more than 41 countries around six continents.
- As the global market leader with the highest number of customers and restaurant partnerships worldwide, the Group opened up new markets in the United Arab Emirates and India with the acquisition of Zomato Media Pvt. Ltd. in March 2019.
- Less than a year after their IPO Delivery Hero entered the MDAX[®] on 18 June 2018.

Performance



IPO information

Sector I Subsector:Retail I Retail, InternetSegment:Prime StandardPlacement volume:€989 millionBookbuilding range:€22.00 - €25.50Issuing price:€25.50
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Placement volume: €989 million Bookbuilding range: €22.00 - €25.50
Bookbuilding range: €22.00 - €25.50
Issuing price: €25.50
<u>First price:</u> €26.90
Market capitalization: €4.63 billion (on IPO date)
Free float: 59.74%
Syndicate: Goldman Sachs International, Morgan Stanley, Citigroup