

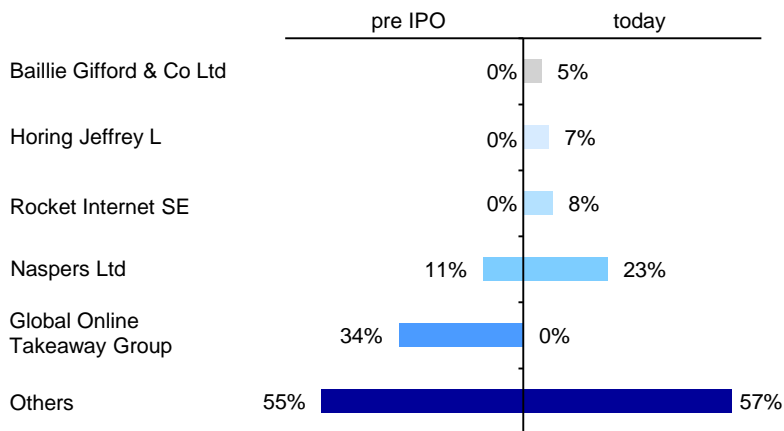
IPO | Delivery Hero (Retail, Internet)



Workforce:
9,200 → 14,600
(end of 2016) (end of 2017)

Revenues:
€544 million

Shareholder structure*



Company information

- Delivery Hero (headquartered in Berlin) offers online ordering services for food in more than 40 countries around six continents.
- The company is the global market leader with the most customers and restaurant-cooperations worldwide. Delivery Hero plans to invest another €80 million in the second half of 2018 for further acquisitions of leading restaurant chains.
- Less than a year after their IPO Delivery Hero entered the MDAX® in June 2018.

Performance



IPO information

| | |
|-------------------------------|--|
| IPO date: | 30 July 2017 |
| Sector Subsector: | Retail Retail, Internet |
| Segment: | <u>Prime Standard</u> |
| Placement volume: | €989 million |
| Bookbuilding range: | €22.00 - €25.50 |
| Issuing price: | €25.50 |
| First price: | €26.90 |
| Market capitalization: | €4.63 billion (on IPO date) |
| Free float: | 21.70% |
| Syndicate: | Goldman Sachs International, London Equinet Bank |