Listing Circular 03/12



To all Companies participating in the Regulated Market at Frankfurter Wertpapierbörse (FWB®, the Frankfurt Stock Exchange)

September 28, 2012

New Application Form for Introduction of admitted Securities in Regulated Market

Dear Sir or Madam.

We are writing to inform you that the application form for introduction of admitted securities in Regulated Market has been updated and re-designed with effect from October 1, 2012. It has to be used for introductions as of this date. As with the application for admission of securities already published, the application form for introduction of admitted securities can now be filled in and edited directly on your PC.

The new application form has the following structure:

- General information regarding the Issuer or Applicant
- Introduction dates
- Details relating to the security (shares, bonds etc.)
- Determination of the Specialist

In addition, the criteria for assignment of the Specialist will change effective October 1, 2012 due to the new Agreement on Assignment as Specialist. In this context, we especially point out with respect to the application for introduction of securities that in future no distinction will be made between determining the Specialist for shares and for non-shares.

We kindly ask you to use the updated application form for future application procedures for the purpose of expediting and simplifying them.

As of October 1, 2012, new application form will be available on the Internet for download under the following link:

Application Forms

Management Board

Frankfurter Wertpapierbörse

Börsenplatz 4 60313 Frankfurt am Main

Mailing Address 60485 Frankfurt am Main

Phone +49-(0) 69-2 11-1 39 90

Fax +49-(0) 69-2 11-1 39 91

Internet deutsche-boerse.com

listing@deutsche-boerse.com

Management Board Frank Gerstenschläger (Chairman) Rainer Riess (Deputy) Cord Gebhardt Roger Müller

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Please do not hesitate to call the Listing & Issuer Services section, Listing Team, on tel. +49-(0) 69-2 11-1 39 90 for any questions you may have.

Yours faithfully

On behalf of the Management Board

Renata Bandov