

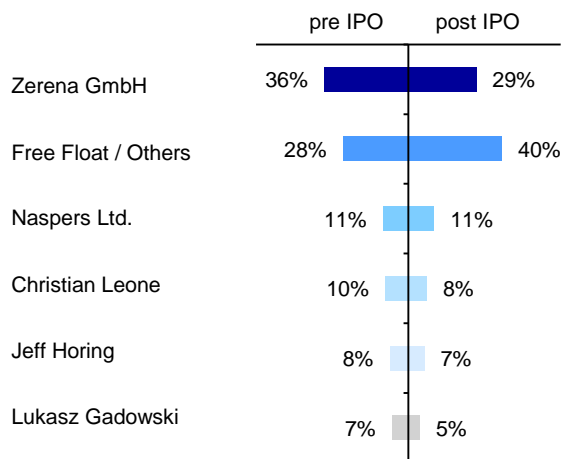
IPO | Delivery Hero SE



Revenue:
EUR 1.24 bn (2019)
EUR 297 m (2016)

Workforce:
23,436 (2019)
6,848 (2016)

Shareholder structure



Company profile

- Delivery Hero (headquartered in Berlin) offers online ordering services for food in more than 40 countries around six continents.
- The proceeds from the IPO have been used to repay debt, as well as to finance rapid growth.
- Less than a year after the IPO on 18 June 2018, Delivery Hero entered the MDAX®.
- As the global market leader, the Group opened up new markets in the United Arab Emirates and India with the acquisition of Zomato Media Pvt. Ltd. in March 2019.
- In January 2020, Delivery Hero has raised EUR 2.3 bn with a capital increase and two convertible bonds for the takeover of the South Korean competitor Woowa Brothers.

Performance since IPO

Delivery Hero (Xetra) in EUR



IPO information

IPO date:	30 June 2017
Sector Subsector:	Retail Retail, Internet
Segment:	Prime Standard
Placement volume:	EUR 989 m
Issue price:	EUR 25.50
First price:	EUR 26.90
Market cap on IPO date:	EUR 4.63 bn
Current market cap ¹ :	EUR 19.43 bn
Current price ¹ :	EUR 97.66
Leading underwriter:	Goldman Sachs, Morgan Stanley, Citigroup