

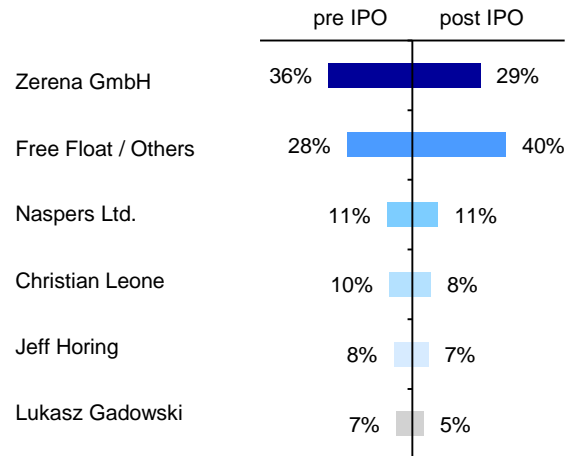
# IPO | Delivery Hero SE



**Revenue:**  
**EUR 1.24 bn (2019)**  
**EUR 297 m (2016)**

**Workforce:**  
**23,436 (2019)**  
**6,848 (2016)**

## Shareholder structure



## Company profile

- Delivery Hero (headquartered in Berlin) offers online ordering services for food in more than 50 countries around six continents.
- The proceeds from the IPO have been used to repay debt, as well as to finance rapid growth.
- Less than a year after the IPO on 18 June 2018, Delivery Hero entered the MDAX®.
- As the global market leader, the Group opened up new markets in the United Arab Emirates and India with the acquisition of Zomato Media Pvt. Ltd. in March 2019.
- In January 2020, Delivery Hero has raised EUR 2.3 bn with a capital increase and two convertible bonds for the takeover of the South Korean competitor Woowa Brothers.

## Performance since IPO



## IPO information

IPO date:	30 June 2017
Sector   Subsector:	Retail   Retail, Internet
Segment:	Prime Standard
Placement volume:	EUR 989 m
Issue price:	EUR 25.50
First price:	EUR 26.90
Market cap on IPO date:	EUR 4.63 bn
Current market cap <sup>1</sup> :	EUR 25.32 bn
Current price <sup>1</sup> :	EUR 127.00
Leading underwriter:	Goldman Sachs, Morgan Stanley, Citigroup