

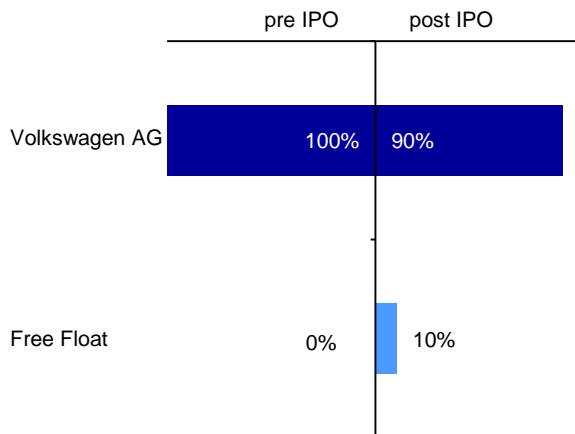
Dual Listing | TRATON SE

Shareholder structure

TRATON
G R O U P

Revenue:
EUR 27 bn (2019)
EUR 26 bn (2018)

Workforce:
82.981 (2019)
79.674 (2018)

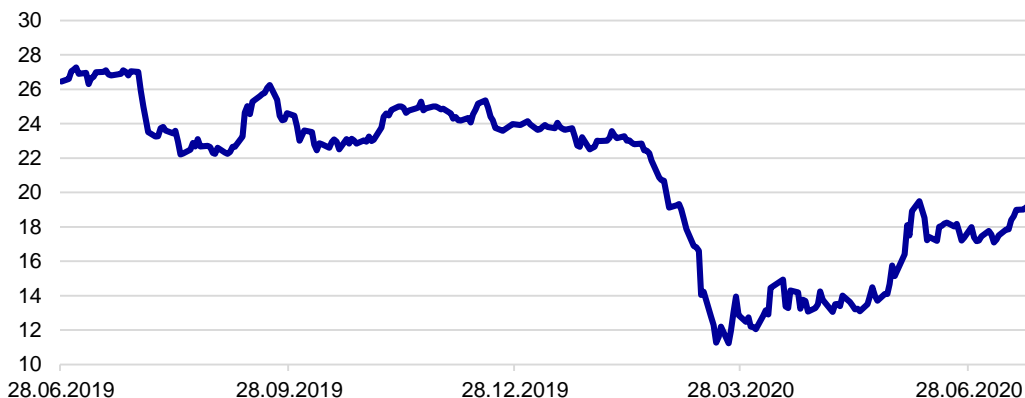


Company profile

- TRATON SE is a subsidiary of Volkswagen AG and a leading commercial vehicle manufacturer worldwide with its brands MAN, Scania and Volkswagen Caminhões e Ônibus and RIO.
- In 2019, TRATON GROUP's brands sold more than 242,000 vehicles in total. Its offering comprises light-duty commercial vehicles, trucks, and buses at 29 production and assembly sites in 17 countries.
- The offering was intended to serve as the basis for further growth and to provide flexibility and access to the capital market.
- The dual listing at the Frankfurt Stock Exchange and Stockholm Stock Exchange underlines the international positioning of Traton SE.

Performance since IPO

Traton (Xetra) in EUR



IPO information

IPO date:	28 June 2019
Sector Subsector:	Industrial Heavy Machinery
Segment:	Prime Standard
Placement volume:	EUR 1.39 bn
Issue price:	EUR 27.00
First price:	EUR 27.00
Market cap on IPO date:	EUR 13.50 bn
Current market cap ¹ :	EUR 9.57 bn
Current price ¹ :	EUR 19.03
Leading underwriter:	Citigroup, Deutsche Bank, Goldman Sachs, J.P. Morgan