

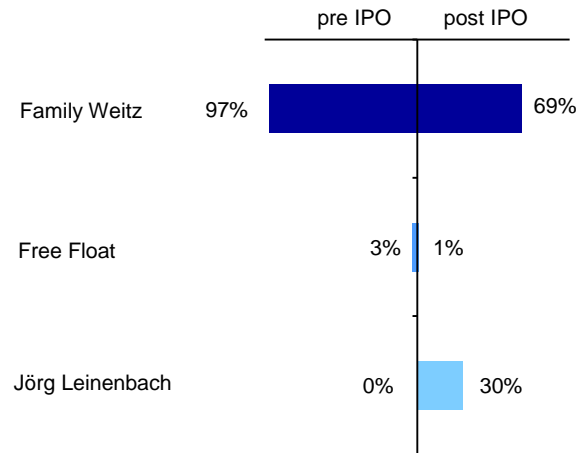
IPO | IBU-tec advanced materials AG

IBU|tec

Revenue:
EUR 48 m (2019)
EUR 18 m (2016)

Workforce:
247 (2019)
144 (2016)

Shareholder structure



Company profile

- IBU-tec, based in Thuringia, is a specialist for thermal process technology. The company has patented industrial property rights and operates in segments with high expected growth, such as e-mobility and energy storage.
- The issue proceeds were used to build up more company locations, as well as to expand IBU-tec's sales activities.
- With the acquisition of BNT Chemicals GmbH in fiscal year 2018, IBU-tec expanded its existing core business to include the wet chemical market

IPO information

| | |
|-----------------------------------|---|
| IPO date: | 30 March 2017 |
| Sector Subsector: | Industrial Industrial Products & Services |
| Segment: | Scale |
| Placement volume: | EUR 19.97 m |
| Issue price: | EUR 16.50 |
| First price: | EUR 17.10 |
| Market cap on IPO date: | EUR 68.40 m |
| Current market cap ¹ : | EUR 123.20 m |
| Current price ¹ : | EUR 30.80 |
| Leading underwriter: | ICF Bank AG |

Performance since IPO

IBU-tec (Xetra) in EUR



Status: December 2020

DirectPlace

Subscription volume:
EUR 1 m

Share of retail and semi-institutional investors:
50 %