

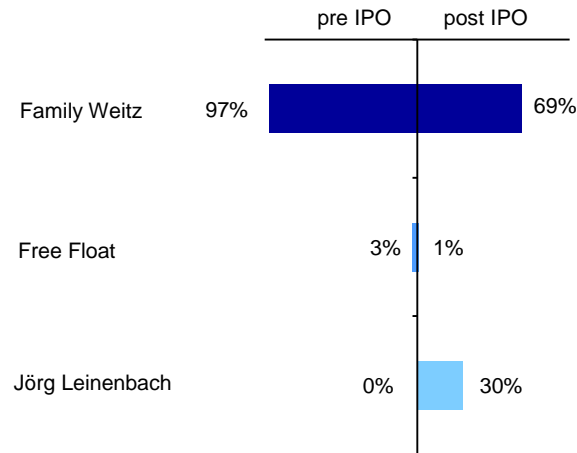
IPO | IBU-tec advanced materials AG

IBU | tec

Revenue:
EUR 48 m (2019)
EUR 18 m (2016)

Workforce:
247 (2019)
144 (2016)

Shareholder structure



Company profile

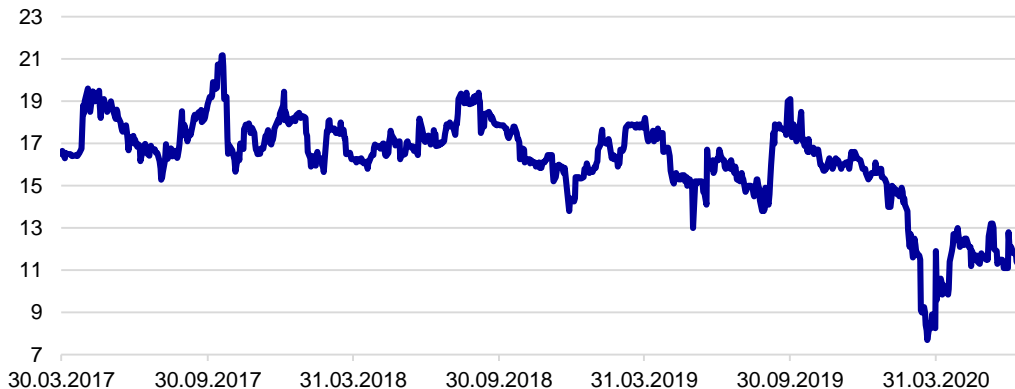
- IBU-tec, based in Thuringia, is a specialist for thermal process technology. The company has patented industrial property rights and operates in segments with high expected growth, such as e-mobility and energy storage.
- The issue proceeds were used to build up more company locations, as well as to expand IBU-tec's sales activities.
- With the acquisition of BNT Chemicals GmbH in fiscal year 2018, IBU-tec expanded its existing core business to include the wet chemical market

IPO information

IPO date:	30 March 2017
Sector Subsector:	Industrial Industrial Products & Services
Segment:	Scale
Placement volume:	EUR 19.97 m
Issue price:	EUR 16.50
First price:	EUR 17.10
Market cap on IPO date:	EUR 68.40 m
Current market cap ¹ :	EUR 45.20 m
Current price ¹ :	EUR 11.30
Leading underwriter:	ICF Bank AG

Performance since IPO

IBU-tec (Xetra) in EUR



DirectPlace

Subscription volume:
EUR 1 m

Share of retail and semi-institutional investors:
50 %