

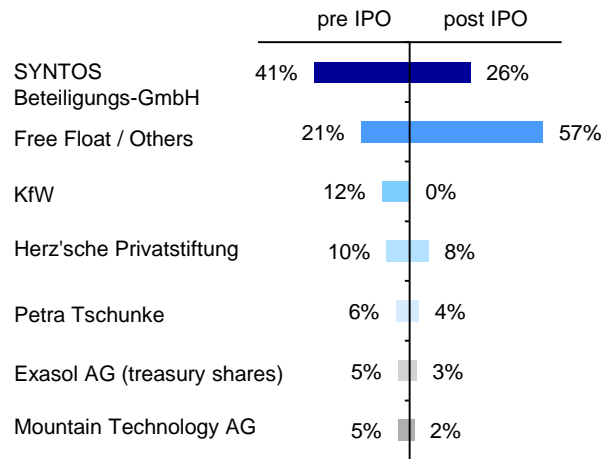
IPO | Exasol AG



Revenue:
EUR 21 m (2019)

Workforce:
156 (2019)

Shareholder structure

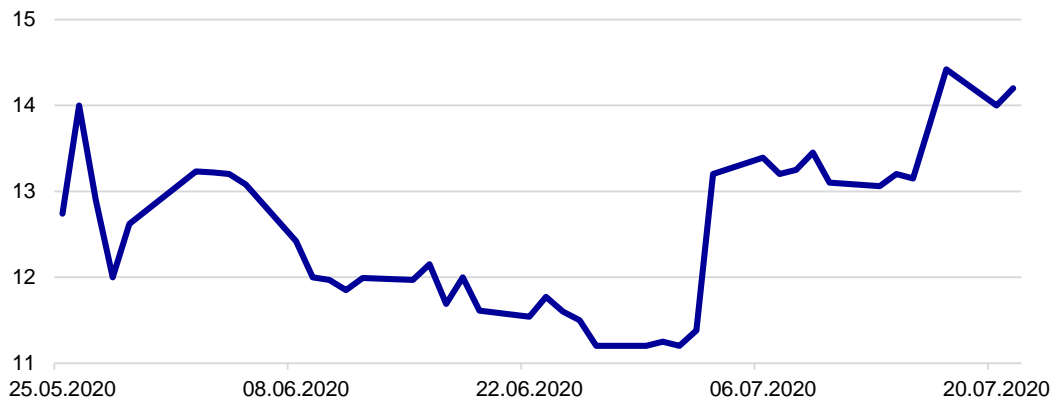


Company profile

- Exasol is a software company and technology leader in the big data and data analytics sector. The company was founded in 2000 and is located in Nuremberg.
- Exasol's "In-Memory" data base enables companies to process and analyze data in real time in order to accelerate the creation of business intelligence applications and reportings ("data warehousing").
- Due to the COVID-19 pandemic Exasol conducted the roadshow fully virtual.
- The proceeds from the IPO were primarily intended to improve the sales force and promote international expansion.
- In addition, Exasol cooperates with external partners who help enhance the usage of Exasol's products by providing data-integration tools, support and trainings.

Performance since IPO

Exasol (Xetra) in EUR



IPO information

IPO date:	25 May 2020
Sector Subsector:	Software Software
Segment:	Scale
Placement volume:	EUR 87.45 m
Issue price:	EUR 9.50
First price:	EUR 14.00
Market cap on IPO date:	EUR 311.05 m
Current market cap ¹ :	EUR 315.49 m
Current price ¹ :	EUR 14.25
Leading underwriter:	Hauck & Aufhäuser