

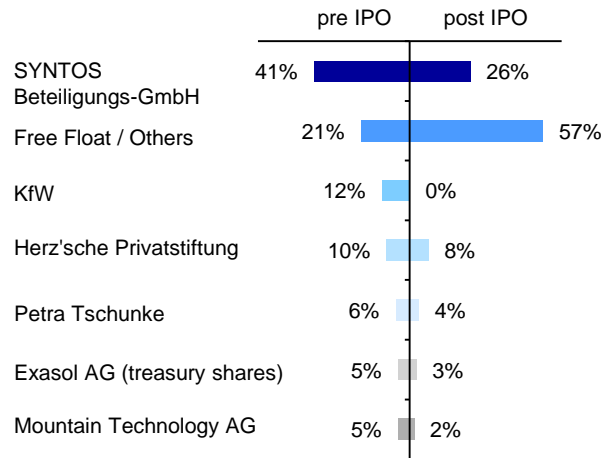
IPO | Exasol AG



Revenue:
EUR 21 m (2019)

Workforce:
156 (2019)

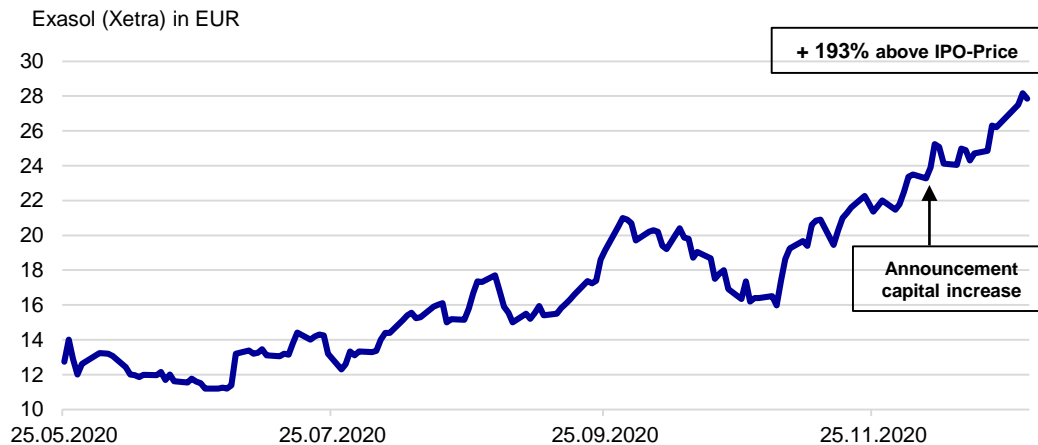
Shareholder structure



Company profile

- Exasol is a software company and technology leader in the big data and data analytics sector.
- Exasol's "In-Memory" data base enables companies to process and analyze data in real time in order to accelerate the creation of business intelligence applications and reportings
- Due to the COVID-19 pandemic Exasol conducted the roadshow fully virtual.
- The proceeds from the IPO were primarily intended to improve the sales force and promote international expansion.
- In December, the company did a 10% capital increase and rose EUR 43 m via an accelerated bookbuilding.
- The books were 3 x oversubscribed within 45 minutes. The offering price (EUR 19.50) was more than double the IPO-Price, six months ago.

Performance since IPO



IPO information

IPO date:	25 May 2020
Sector I Subsector:	Software I Software
Segment:	Scale
Placement volume:	EUR 87.45 m
Issue price:	EUR 9.50
First price:	EUR 14.00
Market cap on IPO date:	EUR 311.05 m
Current market cap ¹ :	EUR 680.87 m
Current price ¹ :	EUR 27.86
Leading underwriter:	Hauck & Aufhäuser