

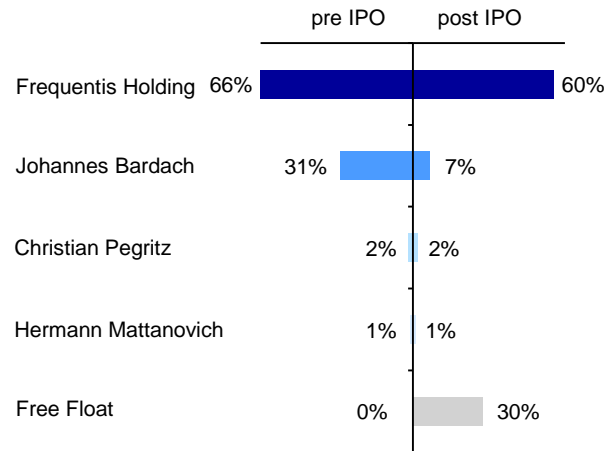
Dual Listing | Frequentis AG



Revenue:
EUR 304 m (2019)
EUR 286 m (2018)

Workforce:
1,849 (2019)
1,763 (2018)

Shareholder structure



Company profile

- The Vienna-based company, founded in 1947, is an international high-tech company that specializes in the development of air traffic control systems and software for security authorities.
- Frequentis is the market leader for voice communication systems in the field of air traffic management with a market share of more than 30% (own estimates). The company's products are deployed by more than 500 customers in 140 countries worldwide
- The issue proceeds were used for additional M&A transactions and for further product developments in order to expand the portfolio for control center solutions.
- With Germany being a key export market for Frequentis, the company decided to dual list their shares on the Vienna Stock Exchange as well as on Frankfurt.

Performance since IPO

Frequentis (Xetra) in EUR



IPO information

IPO date:	14 May 2019
Sector Subsector:	Technology Communications Technology
Segment:	General Standard
Placement volume:	EUR 54 m
Issue price:	EUR 18.00
First price:	EUR 17.90
Market cap on IPO date:	EUR 236.28 m
Current market cap ¹ :	EUR 223.10 m
Current price ¹ :	EUR 16.00
Leading underwriter:	Commerzbank, flatex Bank AG