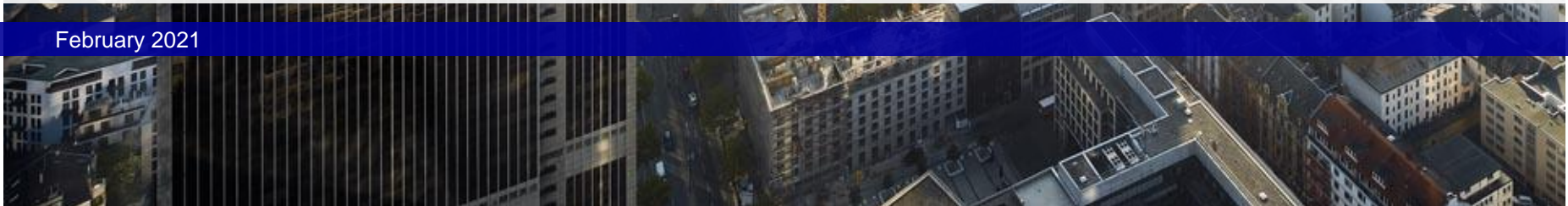




Find the right expert in our professional network!
Deutsche Börse Capital Market Partner

February 2021



Deutsche Börse Capital Market Partner

Support for Going and Being Public

Going public is a milestone for every company. This is where the advice of capital market experts is needed. Even after a successful IPO, the work continues. Benefit from the capital market expertise of Deutsche Börse Capital Market Partners.

Through this network, stock exchange aspirants and listed companies find the perfect advisor for their going and being public: This includes IPO/IBO advice for going public and corporate finance, investor and public relations, legal and auditing, investment banking as well as designated sponsoring and research. A listing in Scale, the segment for small and medium-sized growth companies, requires the mandate of a CMP.

Pre-IPO/IBO	Post-IPO/IBO
Bank roadshow	Support/compliance with follow-up inclusion obligations
IPO-/IBO-advice	Designated Sponsoring
Financial & Legal Due Diligence	Advice on capital increase
Application	
Webinars	
Workshops	
Research	
IR/PR	
Legal Advice	

Deutsche Börse Capital Market Partner

Find the right expert in our professional network!



Deutsche Börse Capital Market Partner

Exklusive workshop for start ups and growth companies

Workshop series

Platform for knowledge transfer and personal exchange with experts and CEOs or CFOs who have already listed companies on the stock exchange successfully. During the nationwide workshops, you will receive first-hand, high-quality know-how, best practice tips and unique practical knowledge on the subject of raising capital via the stock exchange.

Target group

Companies considering a going public (2-3 years) or are already planning a concrete IPO project

Speakers

Experienced alternating IPO teams from the CMP network
=> Banks; legal advisors; IPO advisors, auditors; IR advisors; issuers

Profile

Specific workshops tailored to attendees followed by the opportunity for 1-on-1 meetings

#Challenge
Your
Company

Deutsche Börse Capital Market Partner

Stay informed

Capital Markets Service Hub



➤ **Trainings**

Detailed information in German language on current topics for issuers and Start-ups / IPO potentials (workshops, webinar, etc.)

➤ **Publications**

View the latest brochures and studies

➤ **Investor Relations Services**

Challenges in IR work needs professional support

[#CapitalMarketsServiceHub](#)

Podcast „Road to IPO“



In the German-language podcast series “Road to IPO” Deutsche Börse, Joël Kaczmarek from digitalkompakt and CMP talk about growth financing for start ups

- Publication on Spotify
- In each episode exciting guests are invited to share their daily work – entrepreneurs, investors and experts

For example:

[#RoadtoIPO](#)

“Direct (Public) Listing / Pre-IPO Private Placements” Nicht nur etwas für (Tech-)IPOs in den USA?“

... and way more