

Frankfurter Wertpapierbörse (FWB®)
- Management Board -
c/o Deutsche Börse AG
Listing Services & Rule Enforcement
60485 Frankfurt/Main
Germany

To be filled in by the Management Board

Ref.:

Phone: + 49 69/2 11-1 39 90
Fax: + 49 69/2 11-1 39 91
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1. Applicant

1.1 Issuer of the securities to be admitted (§§ 32 Paragraph 2 Clause 1 of the Börsengesetz (BörsG, German Stock Exchange Act), 48 Paragraph 1 Clause 2 of the Börsenzulassungsverordnung (BörsZulV, German Stock Exchange Admission Regulation)

Company name: _____

Registered office: _____

Business address: _____

Legal Entity Identifier (LEI): _____

If the issuer is represented by a proxy agent:

Name: _____

Address: _____

The issuer is represented by the co-applicant according to Sec. 1.2.

The power of attorney in writing is attached hereto.

Issuer's contact for the admission procedure:

Name: _____

Department: _____

Phone/Fax: _____

E-Mail: _____

In case of non-German issuers – authorized recipient in Germany:

Name: _____

Address: _____

1.2 Company or institution in accordance with §§ 32 Paragraph 2 BörsG, 48 Sec. 1 Clause 2 BörsZulV (co-applicant)

Company name:	_____
Registered office:	_____
Business address:	_____
If the co-applicant is represented by a proxy agent:	
Name:	_____
Address:	_____
<input type="checkbox"/> The power of attorney in writing is attached hereto.	
Contact nominated by the co-applicant for the admission procedure:	
Name:	_____
Department:	_____
Phone/Fax:	_____
E-Mail:	_____

2. Invoicing

2.1 Debtor for the admission fee according to § 4 Paragraph 2 Fee Regulations*

Issuer applicant

Value added Tax Identification Number (VAT-ID): _____

* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

2.2 Recipient of the invoice for the admission fee

as 2.1

Company name:	_____
Contact person:	_____
Department:	_____
Address:	_____

2.3 Debtor according to § 51 BörsZulV (cost for the announcement in Federal Gazette)*

as 2.1 as 2.2

Company name:	_____
Contact person:	_____
Department:	_____
Address:	_____

* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

5. Prospectus and documentation

5.1 Publication of a prospectus (§ 32 Paragraph 3 No. 2 BörsG)

Published was/will be

- a prospectus approved according to the regulations of the Regulation (EU) 2017/1129.
 a prospectus confirmed according to the regulations of the Regulation (EU) 2017/1129.

Name and registered office of the competent authority of the EU or EEA state, which has approved the prospectus:

5.2 Publication date and location of the prospectus (Article 21 Regulation (EU) 2017/1129)

Date of prospectus: _____

Date of approval: _____

Date of publication: _____

This prospectus was/will be published

- on the website of the issuer, the offeror or the person asking for admission to trading (Article 21 para. 2 a) Regulation (EU) 2017/1129).
 on the website of the financial intermediaries placing or selling the securities, including the paying agents (Article 21(2)(b) of Regulation (EU) 2017/1129).
 on the website of the regulated market on which admission to trading has been requested (Article 21(2)(c) Regulation (EU) 2017/1129).

6. Confirmations

6.1 Compliance with applicable sanctions

Please note that applicable sanctions (in particular Regulation (EU) 833/2014 of the Council of the European Union, as amended) must be observed. Insofar as the application for admission refers to multi-asset products*, it should be noted that their portfolio may not contain any transferable securities that may not be traded or included, directly or indirectly, due to applicable EU sanctions (in particular Regulation (EU) 833/2014).

- The applicants confirm that they have come to the conclusion after the examination that the securities in question are not securities which may not be directly or indirectly traded or included due to applicable EU sanctions (in particular Regulation (EU) 833/2014),

It is pointed out that the Frankfurt Stock Exchange, within the scope of its right to information pursuant to § 41 BörsG the Frankfurt Stock Exchange will obtain information from the issuer even after the date of admission to ensure compliance with applicable EU sanctions.

* Multi-asset products (e.g. ETF, funds, ADRs/GDRs) according to FAQs of the European Commission on the implementation of Regulations of the European Council No. 833/2014 and No. 269/2014 in the currently valid version.

6.2 Further confirmations

- The co-applicant confirms that it is a credit institution or a financial services institution or a company within the meaning of § 53 Paragraph 1 Clause 1 or § 53 b Paragraph 1 Clause 1 of the Kreditwesengesetz (KWG, German Banking Act), that it is admitted to a German stock exchange and entitled to participate in trading and that it is able to provide evidence of liable equity capital in the amount of at least €730,000.
- The issuer took notice from the overview published under <https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/going-public/markets/access-and-applications> respectively <https://www.deutsche-boerse-cash-market.com/dbcm-en/primary-market/going-public/markets/applications>.
- The securities to be admitted are no derivatives according to article 2 paragraph 1 no 29 regulation (EU) 600/2014 (MiFIR) in connection with article 4 paragraph 1 no 44 letter c of the directive 2014/65/EU or in connection with annex I section C paragraphs 4 to 10 of the directive 2014/65/EU (MiFID II), respectively.
- If the previous confirmation cannot be made, we can confirm that, in accordance with Article 4 of Regulation (EC) No 568/2017, the following criteria are or will be fulfilled:
- (a) the terms of the security are clear and unambiguous and allow for a correlation between the price of the security and the price or other measure of value of the underlying;
 - (b) the price or other measure of value of the underlying is or are reliable and publicly available;
 - (c) there is sufficient public information against which the security can be valued;
 - (d) the arrangements for determining the settlement price of the security ensure that such price adequately reflects the price or other measure of value of the underlying;
 - (e) the settlement of the security provides, mandatorily or optionally, for the delivery of the relevant underlying security or asset in lieu of cash settlement:
 - No
 - Yes, there are adequate settlement and delivery procedures for that underlying asset and adequate arrangements for obtaining relevant information about that underlying asset.

7. Time schedule*

Date of admission: _____

First date of trading (listing date): _____

Date and time the issuer has approved admission to trading**:

* Please note: Subject to compulsory legal reasons the requested time schedule of the applicant is not binding for the admission procedure.

** The date of approval has to be before the date of application for approval.

8. Signatures (§§ 32 Paragraph 2 Clause 1 BörsG, 48 Paragraph 1 Clause 1 BörsZulV)

8.1 Signature of the issuer or its proxy agent

Place, Date: _____

Name(s): _____

Signature(s): _____

8.2 Signature of the co-applicant or its proxy agent

Place, Date:

Name(s):

Signature(s):

Appendix – Overview of the filed documents / information* regarding the admission of ETCs/ETNs

*Please note: The Management Board is authorised to request further documentation.

1. General documents
<input type="checkbox"/> Application from duly signed (original copy)
<input type="checkbox"/> Power of attorney (in case of representation)
2. Documents regarding the company
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZuIV)
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZuIV)
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZuIV)
3. Documents / information regarding the authorisation to issue securities / legal steps
<input type="checkbox"/> Evidence of the legal basis of the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZuIV) Resolution regarding the issue of the securities
<input type="checkbox"/> Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/> Other permissions or deeds of authorization for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZuIV)
4. Securitization
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZuIV)
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/> Date of issue / launching date
<input type="checkbox"/> Terms and conditions of the bond issue
5. Prospectus etc.
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZuIV)
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements
<input type="checkbox"/> Evidence of the publication of prospectus / supplements
<input type="checkbox"/> Final terms and evidence of publication

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being