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Frankfurter Wertpapierbörse (FWB®)
 - Management Board -
 c/o Deutsche Börse AG
 Listing Services
 60485 Frankfurt am Main
 Deutschland

Application for admission of ETCs/ETNs to exchange trading on the Regulated Market

1. Applicant

1.1 Issuer of the securities to be admitted (§§ 32 Paragraph 2 Clause 1 of the Börsengesetz (BörsG, German Stock Exchange Act), 48 Paragraph 1 Clause 2 of the Börsenzulassungsverordnung (BörsZulV, German Stock Exchange Admission Regulation)

Company name:	_____	
Registered office:	_____	
Business address:	_____	
Legal Entity Identifier (LEI):	_____	
If the issuer is represented by a proxy agent:		
Name:	_____	
Address:	_____	
<input type="checkbox"/>	The issuer is represented by the co-applicant according to Sec. 1.2.	
<input type="checkbox"/>	The power of attorney in writing is attached hereto.	
Issuer's contact for the admission procedure:		
Name:	_____	
Department:	_____	
Phone/Fax:	_____	_____
E-Mail:	_____	
In case of non-German issuers – authorized recipient in Germany:		
Name:	_____	
Address:	_____	



1.2 Company or institution in accordance with §§32 Paragraph 2 BörsG, 48 Sec. 1 Clause 2 BörsZulV (co-applicant)

Company name: _____

Registered office: _____

Business address: _____

If the co-applicant is represented by a proxy agent:

Name: _____

Address: _____

The power of attorney in writing is attached hereto.

Contact nominated by the co-applicant for the admission procedure:

Name: _____

Department: _____

Phone/Fax: _____

E-Mail: _____

2. Invoicing*

2.1 Debtor for the admission fee according to §4 Paragraph 2 Fee Regulations

issuer

co-applicant

Value added Tax Identification Number (VAT-ID): _____

2.2 Recipient of the invoice for the admission fee and the costs for the Federal Gazette (§51 BörsZulV)*

If the recipient of the invoice should be another than in 2.1.:

Company name: _____

Contact person: _____

Department: _____

Address: _____

E-Mail: _____

* A differing invoice recipient does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

3. Description of type and amount of securities to be admitted (§48 Paragraph 1 Clause 2 BörsZulV)

Name of the ETC(s)/ETN(s) (if the lines are not sufficient please attach a sheet)	ISIN	Total amount (up to units)
Additional Information:		
Securitization type:	_____	
Issuance model type:	_____	
Depository:	_____	

4. A similar application for admission has previously or at the same time been filed with another stock exchange in Germany, in another Member State of the European Union (EU) or of the European Economic Area (EEA) or will shortly be filed (§48 Paragraph 1 Clause 3 BörsZulV)

- No
 Yes, namely _____

5. Prospectus and documentation

5.1 Publication of a prospectus (§32 Paragraph 3 No. 2 BörsG)

Published was/will be

- a prospectus approved according to the regulations of the Regulation (EU) 2017/1129.
 a prospectus confirmed according to the regulations of the Regulation (EU) 2017/1129.

Name and registered office of the competent authority of the EU or EEA state, which has approved the prospectus:

5.2 Publication date and location of the prospectus (Article 21 Regulation (EU) 2017/1129)

Date of prospectus: _____

Date of approval: _____

Date of publication: _____

This prospectus was/will be published

- on the website of the issuer, the offeror or the person asking for admission to trading (Article 21 para. 2 a) Regulation (EU) 2017/1129).
- on the website of the financial intermediaries placing or selling the securities, including the paying agents (Article 21(2)(b) of Regulation (EU) 2017/1129).
- on the website of the regulated market on which admission to trading has been requested (Article 21(2)(c) Regulation (EU) 2017/1129).

6. Confirmations

- Article 7 paragraph 1 and 4 delegated regulation (EU) 2017/568 (RTS 17) supplementing the directive 2014/65/EU (MiFID II).
The issuer of the securities to be admitted was informed about his obligations under union law. The issuer took notice from the overview published under www.xetra.com/cash market/primary market/going public respectively www.xetra.com/cash market/primary market/publications.
- The co-applicant confirms that it is a credit institution or a financial services institution or a company within the meaning of § 53 Paragraph 1 Clause 1 or § 53 b Paragraph 1 Clause 1 of the Kreditwesengesetz (KWG, German Banking Act), that it is admitted to a German stock exchange and entitled to participate in trading and that it is able to provide evidence of liable equity capital in the amount of at least €730,000.
- The securities to be admitted are derivatives according to article 2 paragraph 1 no 29 regulation (EU) 600/2014 (MiFIR) in connection with article 4 paragraph 1 no 44 letter c of the directive 2014/65/EU or in connection with annex I section C paragraphs 4 to 10 of the directive 2014/65/EU (MiFID II), respectively.
- In this case we can confirm, that in accordance with article 2 paragraph 3 of Regulation (EU) No 2017/568, the following criteria are or will be fulfilled:
- (a) the terms of the security are clear and unambiguous and allow for a correlation between the price of the security and the price or other measure of value of the underlying;
 - (b) the price or other value measure of the underlying is reliable and publicly available;
 - (c) there is sufficient information publicly available of a kind needed to value the security;
 - (d) the arrangements for determining the settlement price of the security ensure that this price properly reflects the price or other value measures of the underlying;
 - (e) the settlement of the security requires or provides for the possibility of the delivery of an underlying security or asset rather than cash settlement:
 - No
 - Yes: There are adequate settlement and delivery procedures for that underlying asset and adequate arrangements for obtaining relevant information about that underlying asset.
- The securities to be admitted are no derivatives according to article 2 paragraph 1 no 29 regulation (EU) 600/2014 (MiFIR) in connection with article 4 paragraph 1 no 44 letter c of the directive 2014/65/EU or in connection with annex I section C paragraphs 4 to 10 of the directive 2014/65/EU (MiFID II), respectively. The above-mentioned criteria in article 2 paragraph 3 of Regulation (EU) No 2017/568 therefore do not apply.



6.1 Timetable*

Date of admission: _____

First date of trading (listing date): _____

Date and time the issuer
has approved admission to trading**:

* Please note: Subject to compulsory legal reasons the requested time schedule of the applicant is not binding for the admission procedure.

** The date of approval has to be before the date of application for approval.

7. Signatures (§§ 32 Paragraph 2 Clause 1 BörsG, 48 Paragraph 1 Clause 1 BörsZulV)

7.1 Signature of the issuer or its proxy agent

Place, Date: _____

Name(s): _____

Signature(s): _____

7.2 Signature of the co-applicant or its proxy agent

Place, Date: _____

Name(s): _____

Signature(s): _____

Appendix – Overview of the filed documents / information* regarding the admission of ETCs/ETNs

*Please note: The Management Board is authorised to request further documentation.

1. General documents	
<input type="checkbox"/>	Application from duly signed (original copy)
<input type="checkbox"/>	Power of attorney (in case of representation)
2. Documents regarding the company	
<input type="checkbox"/>	Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)
<input type="checkbox"/>	Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)
<input type="checkbox"/>	Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)
3. Documents / information regarding the authorisation to issue securities / legal steps	
<input type="checkbox"/>	Evidence of the legal basis of the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZulV) Resolution regarding the issue of the securities
<input type="checkbox"/>	Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/>	Other permissions or deeds of authorization for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
4. Securitization	
<input type="checkbox"/>	Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)
<input type="checkbox"/>	Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/>	Date of issue / launching date
<input type="checkbox"/>	Terms and conditions of the bond issue
5. Prospectus etc.	
<input type="checkbox"/>	Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZulV)
<input type="checkbox"/>	Prospectus approved by the competent authority of another EU or EEA state / supplements
<input type="checkbox"/>	Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements
<input type="checkbox"/>	Evidence of the publication of prospectus / supplements
<input type="checkbox"/>	Final terms and evidence of publication

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being