

Frankfurter Wertpapierbörse  
- Management Board -  
c/o Deutsche Börse AG  
Listing Services  
60485 Frankfurt am Main  
Germany

To be filled in by the Management Board

Ref.:

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### Application for admission of securities to exchange trading in the Regulated Market

<b>1 Applicant</b>
<b>1.1 Issuer of the securities to be admitted (§§ 32 Paragraph 2 Clause 1 of the Börsengesetz (BörsG, German Stock Exchange Act), 48 Paragraph 1 Clause 2 of the Börsenzulassungs-Verordnung (BörsZuIV, German Stock Exchange Admission Regulation)</b> <small>(Please provide the requested information for each issuer on a separate sheet in case that several issuers apply or the admission of certificates representing shares)</small>
Company name: _____ Registered office: _____ Business address: _____ Legal Entity Identifier (LEI): _____
If the issuer is represented by a proxy agent: Name: _____ Address: _____ <input type="checkbox"/> The issuer is represented by the co-applicant according to Sec. 1.2. <input type="checkbox"/> The power of attorney in writing is attached hereto.
Issuer's contact for the admission procedure: Name: _____ Department: _____ Phone: _____ Fax: _____ Email: _____ In case of non-German issuers - process agent in Germany: Name: _____ Address: _____

## 1.2 Institution or company in accordance with §§ 32 Paragraph 2 BörsG, 48 Sec. 1 Clause 2 BörsZuIV (co-applicant) (Please provide the requested information on a separate sheet for each co-applicant in case of several co-applicants)

A co-application is not required because the issuer (Sec. 1.1) is an institution or company according to § 32 Paragraph 2 BörsG and can therefore file the application on its own behalf.

To be completed only if the issuer does not file the application on its own behalf:

Name: \_\_\_\_\_

Registered office: \_\_\_\_\_

Business address: \_\_\_\_\_

If the co-applicant is represented by a proxy agent:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

The power of attorney in writing is attached hereto.

Contact nominated by the co-applicant for the admission procedure (Please provide one single contact in case of several co-applicants):

Name: \_\_\_\_\_

Department: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

The co-applicant confirms that it is a credit institution or a financial services institution or a company within the meaning of § 53 Paragraph 1 Clause 1 or § 53 b Paragraph 1 Clause 1 of the Kreditwesengesetz (KWG, German Banking Act), that it is admitted to a German stock exchange and entitled to participate in trading and that it is able to provide evidence of liable equity capital in the amount of at least € 730,000.

## 2 Invoicing

### 2.1 Debtor for the admission fee according to § 4 Paragraph 2 Fee Regulations for the Frankfurter Wertpapierbörse (FWB<sup>®</sup>, the Frankfurt Stock Exchange)\*

issuer

co-applicant

Value added Tax Identification Number (VAT-ID): \_\_\_\_\_

\* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

### 2.2 Recipient of the invoice for the admission fee\*

Company name: \_\_\_\_\_

Contact person: \_\_\_\_\_

Department: \_\_\_\_\_

Address: \_\_\_\_\_

\* A differing invoice recipient does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

<b>2.3 Debtor according to § 51 BörsZulV*( costs for the announcement in the Federal Gazette)</b>	
Company name: _____	
Contact person: _____	
Department: _____	
Address: _____	
* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.	
<b>2.4 Recipient of the invoice (costs for the announcement in the Federal Gazette)*</b>	
Company name: _____	
Contact person: _____	
Department: _____	
Address: _____	
<input type="checkbox"/> The invoice shall be sent by the Federal Gazette by e-mail to the following address: _____	
* A differing invoice recipient does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.	
<b>3 Description of type and amount of securities to be admitted (§ 48 Paragraph 1 Clause 2 BörsZulV)</b>	
<b>3.1 Shares / Certificates representing shares</b>	
<b>3.1.1 Description of securities</b>	
Amount: _____ Units: _____	<input type="checkbox"/> previous capital
<input type="checkbox"/> common stock <input type="checkbox"/> preferred stock <input type="checkbox"/> no par value share <input type="checkbox"/> par value share <input type="checkbox"/> registered share <input type="checkbox"/> bearer shares <input type="checkbox"/> registered share with restricted transferability <input type="checkbox"/> certificates representing shares (Please provide a detailed description in the box „Additional information“)	<input type="checkbox"/> ordinary increase of capital
	<input type="checkbox"/> capital increase out of authorised capital (authorised capital _____)
	<input type="checkbox"/> capital increase out of conditional capital (conditional capital _____)
	The first-time issue of shares is possible from the _____
	<input type="checkbox"/> capital increase out of _____
<input type="checkbox"/> dividend payment as from: _____ <input type="checkbox"/> notional par value: _____ <input type="checkbox"/> par value: _____ commercial register registration (expected): _____	<input type="checkbox"/> against cash <input type="checkbox"/> in return for stock
	<input type="checkbox"/> exclusion of the right to subscribe
	<b>Resolutions of:</b> general meeting of shareholders as from: _____ board of directors as from: _____ supervisory board as from: _____
ISIN: _____	

Additional information:

Please note: The application for admission of shares must include all shares of the same class.

### 3.1.2 Application for admission to trading in

- the Regulated Market (General Standard)
- and simultaneous admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard).
- If the securities for which an application has been submitted are included in the Open Market (Freiverkehr) of the Frankfurt Stock Exchange, subject to admission to the Regulated Market in accordance with the application, the inclusion is approved for termination without notice in accordance with section 30 (2) of the General Business Terms and Conditions (AGB) of the Frankfurt Stock Exchange.

### 3.1.3 Securities of the same type as the securities to be admitted (Sec. 3.1.1) are already admitted to the Frankfurt Stock Exchange.

- No
- Yes, to the Regulated Market (General Standard)
- and simultaneous admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard)

## 3.2 Other securities than shares

- Debt securities (including ETCs and ETNs)
- Structured products
- ETFs
- Other securities \_\_\_\_\_
- The securities to be admitted are no derivatives according to article 2 paragraph 1 no 29 regulation (EU) 600/2014 (MiFIR) in connection with article 4 paragraph 1 no 44 letter c of the directive 2014/65/EU or in connection with annex I section C paragraphs 4 to 10 of the directive 2014/65/EU (MiFID II), respectively.

### 3.2.1 Description of securities

Total amount: \_\_\_\_\_

Units: \_\_\_\_\_

Minimum trading unit: \_\_\_\_\_

Value: \_\_\_\_\_

Maturity: \_\_\_\_\_

Interest rate: \_\_\_\_\_

- Securities of the same class are already admitted to trading at the Frankfurt Stock Exchange.

Description of securities	ISIN
<b>Additional Information:</b>          	
<input type="checkbox"/> The issuer (Sec. 1.1) continuously issues debt securities. The last issue was admitted to trading on the Frankfurt Stock Exchange on: _____ <div style="text-align: right;">(admission date)</div>	
<b>3.2.2 Application is made for admission of bonds which at the same time shall be admitted with their public initial issue and for which a valid base prospectus in accordance with Regulation (EU) 2017/1129 is available (Rahmenezulassung) according to § 48 a BörsZulV (to be completed only in case of admission of debt securities)</b>	
<input type="checkbox"/> No <input type="checkbox"/> Yes: <ul style="list-style-type: none"> <li>i the securities are issued pursuant to the laws applicable to the issuer and comply with the regulations applicable to the securities</li> <li>ii the securities to be admitted will be transferable without restriction and freely tradable</li> </ul> <p>If yes,</p> <input type="checkbox"/> The base prospectus comprises derivatives according to article 2 paragraph 1 no 29 regulation (EU) 600/2014 (MiFIR) in connection with article 4 paragraph 1 no 44 letter c of the directive 2014/65/EU or in connection with annex I section C paragraphs 4 to 10 of the directive 2014/65/EU (MiFID II), respectively. We do not apply for these derivatives. Furthermore, we will ensure that there will not be any introduction of those derivatives to the regulated market. In the prospectus those derivatives are enumerated as follows:	

<b>4 Prospectus und documentation</b>
<b>4.1 Publication of a prospectus (§ 32 Paragraph 3 No. 2 BörsG)</b>
<p>Published was / will be</p> <p><input type="checkbox"/> a prospectus approved according to the regulations of the Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> a prospectus confirmed according to the regulations of the Regulation (EU) 2017/1129 name and registered office of the competent authority of the EU or EEA state, which has approved the prospectus: _____</p> <p><input type="checkbox"/> a selling prospectus within the meaning of § 165 Kapitalanlagegesetzbuch (KAGB, German Capital Investment Code) respectively</p> <p><input type="checkbox"/> a prospectus within the meaning of § 318 Paragraph 3 KAGB</p>
<b>4.2 Publication date and location of the prospectus (Article 21 Regulation (EU) 2017/1129)</b>
<p>Date of prospectus: _____</p> <p>Date of approval: _____</p> <p>Date of publication: _____</p> <p>* If no exemption applies the admission of securities requires a previous publication of a prospectus.</p> <p>The prospectus was / will be published</p> <p><input type="checkbox"/> on the website of the issuer, the offeror or the person asking for admission to trading (Article 21 para. 2 a) Regulation (EU) 2017/1129)</p> <p><input type="checkbox"/> on the website of the financial intermediaries placing or selling the securities, including the paying agents (Article 21(2)(b) of Regulation (EU) 2017/1129)</p> <p><input type="checkbox"/> on the website of the regulated market on which admission to trading has been requested (Article 21(2)(c) Regulation (EU) 2017/1129) *</p> <p>* In case the prospectus is to be published on the website of the Frankfurt Stock Exchange, a PDF file has to be submitted to the Management Board prior to the admission.</p>
<b>4.3 Exemption from the obligation to publish a prospectus (§ 32 Paragraph 3 No. 2 BörsG)*</b>
<p>The publication of a prospectus is not required because Regulation (EU) 2017/1129 is not applicable pursuant to:</p> <p><input type="checkbox"/> Article 1 para. 2 a) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 2 b) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 2 d) Regulation (EU) 2017/1129</p> <p>or</p> <p><input type="checkbox"/> Article 1 para. 5 a) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 b) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 c) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 d) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 e) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 f) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 g) Regulation (EU) 2017/1129</p> <p><input type="checkbox"/> Article 1 para. 5 h) Regulation (EU) 2017/1129</p>

Article 1 para. 5 i) Regulation (EU) 2017/1129

Article 1 para. 5 j) Regulation (EU) 2017/1129

The requirement that the resulting shares represent, over a period of 12 month, less than 20 % of the number of shares of the same class already admitted to trading does not apply (please file respective confirmation):

subparagraph 2 a) Regulation (EU) 2017/1129

subparagraph 2 b) Regulation (EU) 2017/1129

subparagraph 2 c) Regulation (EU) 2017/1129

subparagraph 2 d) Regulation (EU) 2017/1129

The admission applied for here does not result in more than 20 percent of the number of shares of the same class that have already been admitted to trading on the Frankfurt Stock Exchange without a prospectus in accordance with Article 1 (5) a) and b) Regulation (EU) 2017/1129 being exceeded over a period of twelve months without a prospectus being published (Article 1 (6) sentence 2 Regulation (EU) 2017/1129).

Please indicate further information regarding the requirements for each exemption on a separate sheet.

In case of an exemption according to Article 1 para. 5 e), f), g), h) or j) Regulation (EU) 2017/1129:

Date of document: \_\_\_\_\_

Place of publication: \_\_\_\_\_

**5 Reasons justifying the exemption according to subsequent provisions**

§ 2 Paragraph 4 BörsZuIV

§ 3 Paragraph 2 BörsZuIV

§ 5 Paragraph 2 BörsZuIV

§ 7 Paragraph 1 Clause 2 and 3 BörsZuIV

§ 9 Paragraph 1 Clause 2 and Paragraph 2 BörsZuIV

§ 11 Paragraph 2 BörsZuIV

Other(s) \_\_\_\_\_

Please provide reason:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**6 A similar application for admission has previously or at the same time been filed with another stock exchange in Germany, in another Member State of the European Union (EU) or of the European Economic Area (EEA) or will shortly be filed (§ 48 Paragraph 1 Clause 3 BörsZuIV)**

No

Yes, namely \_\_\_\_\_

Further: \_\_\_\_\_

<b>7</b>	<b>Time schedule*</b>
Date and time the issuer has approved admission to trading: _____	
Date of admission: _____	
First date of trading (listing date): _____	
* Please note: Subject to compulsory legal reasons the requested time schedule of the applicants is not binding for the admission procedure.	
<b>8</b>	<b>Confirmation according to article 7 paragraph 1 and 4 delegated regulation (EU) 2017/568 (RTS 17) supplementing the directive 2014/65/EU (MiFID II)</b>
[ ] The issuer of the securities to be admitted was informed about his obligations under union law. The issuer took notice from the overview published under <a href="http://www.xetra.com/cash-market/primary-market/going-public-bzw.-www.xetra.com/cash-market/primary-market/publications">www.xetra.com/cash market/primary market/going public bzw. www.xetra.com/cash market/primary market/publications</a>	
<b>9</b>	<b>Signatures (§§ 32 Paragraph 2 Clause 1 BörsG, 48 Paragraph 1 Clause 1 BörsZuIV)</b>
<b>9.1</b>	<b>Signature of the issuer or its proxy agent (Sec. 1.1)</b>
(Please provide the signatures of all issuers respectively their proxy agents on a separate sheet in case that several issuers apply or of the admission of certificates representing shares)	
Place: _____	
Date: _____	
Name(s): _____	
Signature(s): _____	
<b>9.2</b>	<b>Signature of the co-applicant or its proxy agent (Sec. 1.2)</b>
(Please provide the signatures of all co-applicants respectively their proxy agents on a separate sheet in case that several co-applicants apply) (only required if the issuer does not apply for admission on its own behalf)	
Place: _____	
Date: _____	
Name(s): _____	
Signature(s): _____	

**Appendices:**

- **Appendix 1** – Information regarding the admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard)
- **Appendix 2** - Overview of the filed documents / information regarding the admission of shares
- **Appendix 2a** - Overview of the filed documents / information regarding the admission of certificates representing shares
- **Appendix 3** - Overview of the filed documents / information regarding the admission of ETFs
- **Appendix 4** - Overview of the filed documents / information regarding the admission of debt securities (including ETCs and ETNs)



## Appendix 1 – Information regarding the admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard)

(To be completed only in case of initial application for admission to Prime Standard)

<b>1 Have insolvency proceedings been initiated concerning the issuer's (issuer specified in Sec. 1.1) assets?</b>	
<input type="checkbox"/> No	<input type="checkbox"/> Yes (please give further information in sec. 2)
<input type="checkbox"/> Unknown	
<b>2 Details concerning the application for insolvency proceedings</b>	
Name of applicant: _____	
Date of application: _____	
Information regarding the insolvency administrator:	
<input type="checkbox"/> preliminary insolvency administrator <input type="checkbox"/> insolvency administrator	
Name: _____	
Address: _____	
Phone: _____	
Fax: _____	
Email: _____	
Responsible local court: _____	
Date of the adjudication order: _____	
<input type="checkbox"/> copy of the adjudication order is enclosed	
<input type="checkbox"/> approval of the (preliminary) insolvency administrator to the application is available	
Other notes:	
<b>3 Obligations arising from admission to the Prime Standard and details about the financial reporting of the issuer (Sec. 1.1)</b>	
<b>3.1 Issuer's financial year</b>	
Beginning: _____	
Specific characteristics (in particular, further information in case of abbreviated financial years)	
_____	

<b>3.2 Beginning of the obligations arising from admission</b>	
<input type="checkbox"/> The issuer confirms that it is aware of its duty to fulfill all obligations arising from the admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard) according to the provisions of the Exchange Rules for the Frankfurt Stock Exchange as of the time of admission to the Prime Standard. In particular, the issuer has knowledge of its duty to prepare all financial statements and transmit them via the Exchange Reporting Systems (ERS) to the Management Board of the Frankfurt Stock Exchange, if the admission is granted within their reporting and / or preparation period.  In consideration of the time schedule mentioned in Sec. 7, the first financial statement to be transmitted to the Management Board of the Frankfurt Stock Exchange is:	
<input type="checkbox"/> Annual financial statements of the financial year _____	
<input type="checkbox"/> Semi-annual financial statement _____	
<input type="checkbox"/> Quarterly financial statement _____ in	
<input type="checkbox"/> both German and English (for issuers with registered office in Germany)	
<input type="checkbox"/> English (for issuers with registered office outside of Germany)	
<b>3.3 The consolidated statutory financial statement of the issuer is in accordance with the following accounting principles</b>	
<input type="checkbox"/> International Accounting Standards (IAS) / International Financial Reporting Standards (IFRS)	
<input type="checkbox"/> US-Generally Accepted Accounting Principles (US-GAAP).	
<input type="checkbox"/> Other: _____ (Japanese GAAP, for financial years beginning before 01/01/2012 Chinese GAAP, Canadian GAAP, Southkorean GAAP or Indian GAAP)	
<b>3.4 The issuer is obliged to issue only an unconsolidated financial statement</b>	
<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>3.5 In addition to the unconsolidated statutory financial statement according to HGB the issuer also issues an unconsolidated financial statement in accordance with IFRS, which is intended for publication (to be completed only if the issuer is obliged to establish unconsolidated financial statements)</b>	
<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>3.6 The issuer's shares / certificates representing shares have already been admitted to the Prime Standard</b>	
<input type="checkbox"/> Yes, from _____ to _____	
<input type="checkbox"/> No	

**Appendix 2 – Overview of the filed documents / information\* regarding the admission of shares**

\*Please note: The Management Board is authorised to request further documentation.

<b>1 General documents</b>	
<input type="checkbox"/> Application form duly signed (original copy)	
<input type="checkbox"/> Power of attorney (in case of representation)	
<b>2 Documents regarding the company</b>	
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)	
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)	
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)	
<input type="checkbox"/> Reports on the incorporation of the issuer and their audit, if the issuer has not existed as a company for at least three years (§ 48 Paragraph 2 Clause 2 No. 8 BörsZulV)	
<b>3 Documents / information regarding the authorisation to issue securities / legal steps</b>	
Evidence of the legal basis regarding the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZulV)	
<input type="checkbox"/> Minutes of the annual general meeting	<input type="checkbox"/> Resolution of the supervisory board
<input type="checkbox"/> Board resolution	<input type="checkbox"/> Other resolutions
<input type="checkbox"/> Minutes of Board of Directors	_____
<input type="checkbox"/> Other permissions or deeds of authorisation for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)	
<input type="checkbox"/> Resolution regarding the designated listing (as far as legally required)	
Securitisation	
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)	
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation	
<b>4 Prospectus</b>	
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZulV)	
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements	
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements	
<input type="checkbox"/> Evidence of the publication of the prospectus / supplements	
<b>5 Additional documents (if appropriate)</b>	
The following documents are attached to the application form:	
<input type="checkbox"/> Evidence of the minimum amount (minimum quantity) of the admitted securities according to § 2 BörsZulV	
<input type="checkbox"/> Evidence of the publication of the annual financial statements regarding three fiscal years preceding the application pursuant to the laws governing such and according to § 3 BörsZulV	
<input type="checkbox"/> Evidence of a minimum free float according to § 9 BörsZulV	
<input type="checkbox"/> Audit report regarding merger, recoverability of contribution in kind etc.	

Confirmation of free trading according to § 5 BörsZuIV (e.g. registered share with restricted transferability)

Declaration according to § 12 BörsZuIV

Other documents, please specify:

Legal opinion\*

\* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

## Appendix 2a – Overview of the filed documents / information\* regarding the admission of certificates representing shares

\* Please note: The Management Board is authorised to request further documentation.

<b>1 General documents</b>	
<input type="checkbox"/> Application form duly signed (original copy)	
<input type="checkbox"/> Power of attorney (in case of representation)	
<b>2 Documents regarding the issuer of the shares and the issuer of the certificates representing shares</b>	
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph. 2 Clause 2 No. 1 BörsZulV)	
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)	
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)	
<input type="checkbox"/> Reports on the incorporation of the issuer and their audit, if the issuer has not existed as a company for at least three years (§ 48 Paragraph 2 Clause 2 No. 8 BörsZulV)	
<b>3 Documents / information regarding the certificates representing shares (authorisation to issue securities / legal steps)</b>	
Evidence of the statutory source regarding the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZulV)	
<input type="checkbox"/> Minutes of the annual general meeting	<input type="checkbox"/> Resolution of the supervisory board
<input type="checkbox"/> Board resolution	<input type="checkbox"/> Other resolutions
<input type="checkbox"/> Minutes of Board of Directors	_____
<input type="checkbox"/> Other permissions or deeds of authorisation for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)	
<input type="checkbox"/> Resolution regarding the designated listing (as far as legally required)	
Securitisation	
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)	
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation	
<b>4 Prospectus</b>	
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZulV)	
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements	
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements	
<input type="checkbox"/> Evidence of the publication of prospectus / supplements	

**5 Additional documents (if appropriate)**

The following documents are attached to the application form:

**Issuer of shares:**

- Evidence of the minimum amount (minimum quantity) of the admitted securities according to § 2 BörsZulV
- Evidence of the publication of the annual financial statements regarding three fiscal years preceding the application pursuant to the laws governing such and according to § 3 BörsZulV

Other documents, please specify:

- Legal opinion\*

\* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**Issuer of certificates representing shares:**

- Evidence of the minimum number of 10,000 according to § 2 BörsZulV
- Declaration pursuant to § 12 BörsZulV relating to the follow-up obligations
- Evidence of a minimum free float according to § 9 BörsZulV
- Confirmation of free trading of the certificates representing shares according to § 5 BörsZulV (e.g. registered shares with restricted transferability)

Other documents, please specify:

- Legal opinion\*

\* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

**Appendix 3 – Overview of the filed documents / information\* regarding the admission of ETFs**

\* Please note: The Management Board is authorised to request further documentation.

<b>1 General documents</b>
<input type="checkbox"/> Application form duly signed (original copy)
<input type="checkbox"/> Power of attorney (in case of representation)
<b>2 Documents regarding the company</b>
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)
<input type="checkbox"/> Approval of the company (UCITS attestation) by the competent Financial Supervisory Authority (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)
<b>3 Documents / information regarding the authorisation to issue securities / legal steps</b>
<input type="checkbox"/> Resolution of the company regarding the issue of funds / sub-funds (as far as required under (company) law)
<input type="checkbox"/> Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/> Other permissions or deeds of authorization for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
<input type="checkbox"/> Evidence of the notification of the issuer by the competent Financial Supervisory Authority / by the competent authority of the origin country about the transfer of the required documents to Federal Financial Supervisory Authority (BaFin) (§ 310 Paragraph 1 Clause 2 KAGB)
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/> Date of issue / launching date
<input type="checkbox"/> Confirmation that 10,000 shares at minimum have been issued for each ISIN (at the day of admission at the latest)
<b>4 Prospectus etc.</b>
<input type="checkbox"/> Prospectus
<input type="checkbox"/> Terms and conditions / articles of association approved by the Financial Supervisory Authority (alternatively a prospectus including such terms and conditions)
<input type="checkbox"/> If applicable supplements and / or addendum
<b>5 Additional documents</b>
The following documents are attached to the application form (please specify):
<input type="checkbox"/> Legal opinion*
* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).
<input type="checkbox"/> _____

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

## Appendix 4 – Overview of the filed documents / information regarding\* the admission of debt securities (Including ETCs and ETNs)

\* Please note: The Management Board is authorised to request further documentation.

<b>1 General documents</b>
<input type="checkbox"/> Application form duly signed (original copy)
<input type="checkbox"/> Power of attorney (in case of representation)
<b>2 Documents regarding the company</b>
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZuIV)
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZuIV)
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZuIV)
<b>3 Documents / information regarding the authorisation to issue securities / legal steps</b>
Evidence of the legal basis of the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZuIV)
<input type="checkbox"/> Resolution regarding the issue of the securities
<input type="checkbox"/> Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/> Other permissions or deeds of authorisation for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZuIV)
Securitisation
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZuIV)
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/> Terms and conditions of the bond issue
<b>4 Prospectus</b>
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZuIV)
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements
<input type="checkbox"/> Evidence of the publication of prospectus / supplements
<input type="checkbox"/> Final terms and evidence of publication
<b>5 Additional documents</b>
The following documents are attached to the application form:
<input type="checkbox"/> Legal opinion*
* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).
<input type="checkbox"/> _____
<input type="checkbox"/> _____
<input type="checkbox"/> _____

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.