

Deutsche Börse AG
Listing Services
60485 Frankfurt/Main
Germany
Phone +49 (0) 69 2 11 1 35 55
Fax +49 (0) 69 2 11 1 35 95
Email listing@deutsche-boerse.com

Application for the inclusion in Scale – the SME segment in the Regulated Unofficial Market – of securities previously included in (former) Entry Standard up to and including 28 February 2017

Shares or certificates representing shares (ISIN): _____

1. Applicant and contact information
Issuer: _____ Registered office: _____
Issuer contact for inclusion purposes (One person must be named) Name and position in the company: _____ Email: _____ Phone: _____ Address: _____ Fax: _____
Issuer contact for follow-up inclusion obligations (§ 21 of Deutsche Börse AG Terms and Conditions)* (Two people must be named) Name and position in the company: _____ Email: _____ Phone: _____ Address: _____ Name and position in the company: _____ Email: _____ Phone: _____ Address: _____

*General Terms and Conditions of Deutsche Börse AG for the Regulated Unofficial Market on Frankfurter Wertpapierbörse in the version of 1 March 2017 (Deutsche Börse AG Terms and Conditions)

Invoice recipient for listing fees

Company: _____

Contact: _____

Department: _____

Address: _____

Value added tax registration: _____

Issuer contact for the provision of information to the research provider

Name and position in the company: _____

Email: _____

Phone: _____

Address: _____

2. Inclusion dateInclusion requested at the launch of Scale on 1 March 2017:

Inclusion requested on: _____

3. Criteria/key figures

(The issuer meets at least three of the following criteria/key figures)

§ Turnover at least EUR 10 million:* _____

§ Earnings of the year at least EUR 0:* _____

§ Equity capital shown in the balance more than EUR 0:* _____

§ Number of employees of the issuer at least 20 people:** _____

§ Accumulated, equity capital before IPO at least EUR 5 million:** _____

4. Details of the amount of the securities to be admitted (§ 17 para. 1 e) of Deutsche Börse AG Terms and Conditions)

§ Par value (in the case of par value shares): _____

§ Arithmetic par value (in the case of notional no par value shares): _____

§ Arithmetic par value (in the case of real no par value shares or certificates representing shares): _____

*Based on the last audited ordinary or consolidated financial statements

**To be supported by appropriate evidence

5. Submission of the following documents

- § Contract has been concluded between the issuer and a supporting Capital Market Partner
- § Up-to-date extract from the issuer's commercial register (not older than four weeks)
- § Articles of association or the Shareholders' Agreement of the issuer's company as applicable on the date of the placement of the application
- § In case the issuer has its registered offices abroad, a written proxy of the issuer, authorising the supporting Capital Market Partner to receive declarations of intentions and deliveries of Deutsche Börse AG towards the issuer within the context of inclusion (§ 17 para. 3j) of Deutsche Börse AG Terms and Conditions)

Exchange Reporting System (ERS)

(The following documents may have already been forwarded to Deutsche Börse AG via the ERS; if this has not yet been done, please also attach them to the application)

- § Short profile of the issuer's company in pursuant to Annex 4 of Deutsche Börse AG Terms and Conditions
- § Corporate calender which must include the essential events of the issuer (e.g. events for analysts and investors, general meeting or other mandatory events)
- § Annual financial statements and the management report - in case the issuer is obliged to consolidate, consolidated financial statements and a group management report instead - of the last two financial years (§ 17 para. 3 c) of Deutsche Börse AG Terms and Conditions)

6. Final provisions

The issuer shall provide Deutsche Börse AG with the issuer's company logo in digital format and shall grant Deutsche Börse AG a free non-exclusive, geographically unlimited right, which may be sub-licensed, to use the company logo on websites, in presentations and other publicity and information material in connection with Scale. Use shall be limited to the period of the issuer's inclusion in Scale.

The issuer further confirms that it has read and agrees to the General Terms and Conditions of Deutsche Börse AG for the Regulated Unofficial Market (Open Market) on Frankfurter Wertpapierbörse in the version of 1 March 2017.

(Please send us your current company logo by email to: issuerservices@deutsche-boerse.com)

7. Additional information/other issuer information

If you would like to take advantage of the facilitated inclusion in accordance with § 39 of the Deutsche Börse AG Terms and Conditions (Transitional Provisions), please email us the signed application for inclusion by 24 March 2017 at the latest including full documentation to: listing@deutsche-boerse.com. **If you wish to be included immediately at segment launch on 1 March 2017, this application must be made by 22 February 2017. In this case, full documentation must be submitted by 27 February 2017 at the latest.**

Date, issuer signature (statutory representative)