

Application for Participation in the Prime Standard for Corporate Bonds of Deutsche Börse AG

Deutsche Börse AG
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To be filed in by Deutsche Börse AG

Az.:

Please note: The application form applies only to bonds which have already been admitted or will be admitted to the Regulated Market of the Frankfurt Stock Exchange (FSE)

1	Applicant
1.1	<p>Issuer of securities participating in the Prime Standard of Corporate Bonds in accordance with § 4 Paragraph 1 of the General Terms and Conditions of Deutsche Börse AG for Participation in the Prime Standard for corporate bonds (hereafter referred to as "Conditions for Participation")</p> <p><small>(If the issuer is the beneficiary of an unconditional irrevocable guarantee issued by one or more affiliated companies of the issuer in accordance with § 4 Paragraph 2 of the Conditions for Participation, the application for participation is to be submitted additionally by each guarantor.)</small></p>
Company name: _____ Registered office: _____ Business address: _____	
If the applicant is represented by an authorised person: Name: _____ Address: _____ <input type="checkbox"/> The issuer is represented by the co-applicant according to sec. 1.2. <input type="checkbox"/> The power of attorney in writing is attached hereto.	
Issuer's contact for the admission procedure: Name: _____ Department: _____ Phone: _____ Fax: _____ E-mail: _____	
In case of non-German issuers – an authorised recipient in Germany: Name: _____ Address: _____	

1.2 Institution or company in accordance with § 4 Paragraph 1 of Conditions for Participation (co-applicant)
(In case of several co-applicants please provide the requested information on a separate sheet for each co-applicant.)
<input type="checkbox"/> A co-applicant is not required because the issuer (sec. 1.1) is an institution or company in accordance with § 4 Paragraph 1 of Conditions for Participation and can therefore file the application on his own behalf.
<input type="checkbox"/> A co-applicant is not required because the bond has already been admitted to and introduced in the Regulated Market at the time of application.
If the applicant is represented by an authorised person: Name: _____ Address: _____ <input type="checkbox"/> The power of attorney in writing is attached hereto.
Contact of the co-applicant for the admission procedure: (In case of several co-applicants please provide only one single contact.) Name: _____ Department: _____ Phone: _____ Fax: _____ Email: _____
<input type="checkbox"/> The co-applicant confirms being a credit institution or financial services institution or a company within the meaning of § 53 Paragraph 1 Clause 1 or § 53 b Paragraph 1 Clause 1 of the German Banking Act („Kreditwesengesetz“), being admitted to the FSE and entitled to participate in trading and being able to provide evidence of liable equity capital in the amount of at least € 730,000.
2 Invoicing
2.1 Debtor (annual fee) in accordance with § 20 of Conditions for Participation
Company name: _____ Contact person: _____ Department: _____ Address: _____ Value added tax identification number (VATIN): _____

2.2 Invoice recipient for annual fee in accordance with § 20 of Conditions for Participation

Company name: _____

Contact person: _____

Department: _____

Address: _____

*A differing invoice recipient does not affect the legal status of the debtor according to the Conditions for Participation.

3 Description of securities

Amount: _____

Units: _____

Minimum trading unit: _____

Valuta: _____

Maturity: _____

Interest rate: _____

ISIN:**4 Exceptions from the prerequisites for participation**

Exception in accordance with § 5 Paragraph 4 of Conditions for Participation is applied:

Reason: _____

5 Time schedule*

Subscription period: from (date) _____ to (date and time) _____

Order book manager: _____

Date of planned participation in the segment*: _____

* Please note: The requested time schedule is not binding unless there are compulsory legal reasons.

We confirm that we have taken note of and acknowledge the General Terms and Conditions of Deutsche Börse AG for Participation in Prime Standard for corporate bonds.

6 Signatures
6.1 Signatures of the issuer or its authorised person (sec. 1.1) (If the issuer is the beneficiary of an unconditional irrevocable guarantee issued by one or more affiliated companies of the issuer according to § 4 Paragraph 2 of the Conditions for Participation, the application for participation is to be submitted additionally by each guarantor.)
Place: _____ Date: _____ Name/s: _____ Signature/s: _____
6.2 Signatures of the co-applicant or its authorised person (sec. 1.2) (In case of several co-applicants please provide the signatures of all co-applicants on a separate sheet - only required if the issuer does not apply for admission on his own behalf.)
Place: _____ Date: _____ Name/s: _____ Signature/s: _____

Appendix

Appendix 1 - Overview of the filed documents / information* regarding the participation in Prime Standard for Corporate Bonds

* Note: Deutsche Börse AG is authorised to request further documents

1. General documents
<input type="checkbox"/> Signed application form
<input type="checkbox"/> Power of attorney (in case of representation)
2. Documents / information regarding the issuers and the bonds in accordance with § 5 of Conditions for Participation (if applicable)
<input type="checkbox"/> The latest published and reviewed annual or consolidated accounts statement along with the management report
<input type="checkbox"/> Company figures (in accordance with Appendix 1 of Conditions for Participation)
<input type="checkbox"/> Current and valid company or bond rating
<input type="checkbox"/> Company and bond profile
<input type="checkbox"/> Financial calendar
<input type="checkbox"/> Evidence of bonds divided up nominally into partial debentures valued at EUR 1,000 each
<input type="checkbox"/> Evidence of the volume of bonds placed are equally to no less than EUR 100 million or to an equivalent value denominated in a different currency (at the latest on the admission day to the segment) or
<input type="checkbox"/> Based on the latest published annual accounts statement evidence of either the annual turnover of the issuer or the guarantor and/or the parent company equal to at least EUR 300 million or to an equivalent value denominated in different currency
3. Additional documents (if applicable)
The additional documents are attached to the application form: <input type="checkbox"/> Legal opinion* <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
<small>*In case of the admission of securities of a foreign issuer legal requirements Deutsche Börse AG may require a legal opinion regarding particular prerequisites of the conditions for participation)</small>

Documents, which are relevant for the examination and currently not available in their final version, shall be submitted as a draft.